**INTEREST RATES MARKET NOTICE**

**Date: 12 February 2015**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN40”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 12 February 2015 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 111,000,000.00

**Total Amount Following Tap Issue** R 1,071,000,000.00

**Bond Code** TN40

**Nominal Issued** R 111,000,000.00

**Issue Price** 107.55292%

**Coupon** 10.75%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 9 October 2040

**Books Close** 30 March, 29 September

**Interest Payment Date(s)** 9 April, 9 October

**Last Day to Register** By 17:00 on29 March, 28 September

**Issue Date** 12 February 2015

**Date Convention** Following

**Interest Commencement Date** 12 February 2015

**First Interest Payment Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rosa Moleko Transnet +27 11 3083944

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222